

CITY OF SAGINAW, TEXAS
LOCAL DEBT REPORTING
FOR THE YEAR ENDED SEPTEMBER 30, 2016

North Central Texas Council of Governments estimated population 2016 20,740
City of Saginaw General Obligation Credit Ratings

Standard and Poor's AA/Stable
Moody's Aa3

City of Saginaw Revenue Bond Credit Ratings

Standard and Poor's AA/Stable
Moody's Aa3

	Debt Service Supported by	FINAL MATURITY DATE	AUTHORIZED DEBT NOT YET ISSUED	DEBT OBLIGATION	OUTSTANDING PRINCIPAL	SCHEDULED INTEREST	TOTAL OUTSTANDING DEBT SERVICE	AMOUNT OF BOND PROCEEDS SPENT	AMOUNT OF BOND PROCEEDS NOT SPENT
Combination Tax & Revenue Certificates of Obligation, Series 2007 for road and drainage improvements, utility relocation and land acquisition	Ad Valorem Tax	9/1/2017		3,815,000.00	180,000.00	7,650.00	187,650.00	3,815,000.00	-
Combination Tax & Revenue Certificates of Obligation, Series 2009 for designing, constructing, and equipping a fleet maintenance building	Ad Valorem Tax	9/1/2025		1,240,000.00	855,000.00	201,500.00	1,056,500.00	1,240,000.00	-
Combination Tax & Revenue Certificates of Obligation, Series 2010 for road and drainage improvements, utility relocation and land acquisition	Ad Valorem Tax	9/1/2030		1,790,000.00	1,405,000.00	431,562.50	1,836,562.50	1,790,000.00	-
Waterworks and Sewer System Refunding Bonds, Series 2010 to refund a portion of outstanding debt to achieve debt service savings	Utility System	9/1/2020		2,505,000.00	380,000.00	20,400.00	400,400.00	2,505,000.00	-
General Obligation Refunding Bonds, Series 2012 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2023		4,445,000.00	2,290,000.00	249,875.00	2,539,875.00	4,445,000.00	-
General Obligation Refunding and Improvement Bonds, Series 2013 to refund a portion of outstanding debt to achieve debt service savings and for constructing street and road improvements and cost of issuance	Ad Valorem Tax	9/1/2033		9,075,000.00	7,755,000.00	2,790,456.42	10,545,456.42	6,429,666.07	2,645,333.93
General Obligation Refunding Bonds, Series 2014 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2024		2,130,000.00	1,750,000.00	159,797.00	1,909,797.00	2,130,000.00	-
	Utility System	9/1/2022		520,000.00	405,000.00	28,855.00	433,855.00	520,000.00	-
	TOTAL for Series 2014			2,650,000.00	2,155,000.00	188,652.00	2,343,652.00		
2014 Lease Purchase Agreement - Pierce Ladder Truck for the purchase of fire truck	Ad Valorem Tax	8/31/2018		944,294.00	358,105.98	8,995.32	367,101.30	944,294.00	-
General Obligation Bonds, Series 2015 for constructing street and road improvements	Ad Valorem Tax	9/1/2035		8,000,000.00	7,605,000.00	2,282,950.00	9,887,950.00	-	8,023,381.59
General Obligation Refunding Bonds, Series 2015 to refund a portion of outstanding debt to achieve debt service savings	Utility System	9/1/2027		1,610,000.00	1,595,000.00	198,594.00	1,793,594.00	1,610,000.00	-
General Obligation Refunding Bonds, Series 2016 to refund a portion of outstanding debt to achieve debt service savings	Ad Valorem Tax	9/1/2027		5,910,000.00	5,910,000.00	552,742.67	6,462,742.67	5,910,000.00	-
General Obligation Bonds Authorized but not yet issued for street and bridge construction	Ad Valorem Tax		8,000,000.00						
TOTALS			\$ 8,000,000.00	\$ 41,984,294.00	\$ 30,488,105.98	\$ 6,933,377.91	\$ 37,421,483.89		
TOTALS FOR DEBT SUPPORTED BY AD VALOREM TAX			8,000,000.00	37,349,294.00	28,108,105.98	6,685,528.91	34,793,634.89		
TOTALS FOR DEBT SUPPORTED BY THE UTILITY SYSTEM				4,635,000.00	2,380,000.00	247,849.00	2,627,849.00		
TOTALS FOR DEBT SUPPORTED BY AD VALOREM TAX PER CAPITA			385.73	1,800.83	1,355.26	322.35	1,677.61		